



PANGEA
DISCOVERY CLUB
EXPLORING INVESTMENT OPPORTUNITIES

SPEAKERS

Special Presentations for Pangea Charters Members

DOUG CASEY | Casey Research LLC

Chairman

Monday, June 16th – 2:30 pm

Doug Casey is a highly respected author, publisher and professional investor who graduated from Georgetown University in 1968 as a classmate of Bill Clinton. He didn't inhale, either.



Doug literally wrote the book on profiting from periods of economic turmoil: his book "Crisis Investing" became the best-selling financial book in history, remaining #1 on the New York Times bestseller list for a then-record 29 weeks...

Then Doug broke the record with his next book, "Strategic Investing", by receiving the largest advance ever paid for a financial book.

He has appeared on hundreds of radio and TV shows, including Donahue, Letterman, Charlie Rose, NBC News, and CNN and been featured in numerous periodicals including People, US, Time, Forbes, the Washington Post, and many others.

Doug, who divides his time between homes in Aspen, Colorado and Wellington, New Zealand, has written a newsletter and alert service for sophisticated investors for over 20 years and is in demand as a featured speaker by conferences around the world.

In addition to serving as a trustee on the Board of Governors of Washington College, Doug has been a director and advisor to nine different financial corporations.

Doug is widely respected as one of the preeminent authorities on "rational speculation", especially in the high-potential natural resource sector.

TRACE MAYER | www.RunToGold.com

Monday, June 16th – 11:00 am

Trace Mayer, J.D. holds a degree in Accounting from Brigham Young University along with extensive self-study in Austrian Economics and works as an entrepreneur, investor and monetary scientist.

He is a strong advocate of the freedom of speech, operates www.RunToGold.com, is a member of the Society of Professional Journalists and the San Diego County Bar Association.

RICK RULE | Global Resource Investments Ltd.

Monday, June 16th – 2:30 pm

Mr. Rule is the managing General Partner and Senior Analyst for Global Resource Investments Ltd.

The firm offers research and transactional services to corporations, institutions and individuals with an emphasis on natural resource securities and investments.

He is a featured speaker at investment and industry conferences which focus on the resource sectors.



PAUL VAN EEDEN

Investor, Analyst, and Writer

Monday, June 16th – 2:30 pm

Paul van Eeden is well known for his work on the relationship between the gold price and currency markets. Originally from South Africa, Paul has an international perspective of markets, and gold in particular.

In addition to his expertise in gold, Paul has an insider's understanding of mineral exploration, having been intimately involved in the financing and evaluation of resource companies since 1995.

He writes a weekly column on Kitco about the gold market in general and also publishes his own newsletter in which he describes his investments and the reasoning behind them.



www.pangeadiscovery.com

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Open House Forums – Ballroom ‘A’

MICHAEL A. BERRY, PH.D. | Morning Notes Sunday, June 15th – 3:30 pm

Dr. Michael A. Berry is a pioneer in the emerging field of “discovery investing.” He researches and writes on companies that focus on discovery in natural resources, high technology and biotech. Previously, he successfully managed small and mid cap value funds for Heartland Advisors and Kemper Scudder.



While at the Darden School, University of Virginia, he was a professor of investments and has held the Wheat First Endowed Chair at James Madison University. His research in the study of behavioral strategies for investing has been published in numerous academic and practitioner journals.

He publishes Morning Notes by Michael A. Berry, Ph.D. The notes discuss geopolitics and their effect on capital markets.

BRADFORD COOKE, M.SC., P.GEO. | Endeavour Silver Corp. *Chairman & Chief Executive Officer*

Sunday, June 15th – 11:30 am

Mr. Cooke is a professional geologist with 32 years experience in the mining industry, specializing in the financing, acquisition, exploration and development of mineral deposits. In 2003, Brad formed Endeavour Silver Corp. for the express purpose of acquiring high-grade silver projects in Mexico. Within six months of acquiring the Guanacevi Mines project in Durango in 2004, Endeavour discovered and developed into production the new high-grade Porvenir silver mine. Today, Endeavour is one of the fastest growing primary producers of silver worldwide.



Prior to establishing Endeavour Silver Corp, Mr. Cooke launched Canarc Resource Corp., a junior gold exploration company focused on exploring and developing prospective gold properties throughout North, Central and South America. Canarc successfully delineated a 1 million oz gold resource at its core asset, the New Polaris project in BC. and is currently focused on developing New Polaris into western Canada’s next high grade gold mine.

Since 1988, he has raised over CA\$200 million in equity and joint venture financings for resource projects. Prior to this, he was involved in the discovery of several high grade gold vein deposits for clients in British Columbia and worked as project geologist managing mineral exploration programs for uranium, base metals and precious metals across Canada with Noranda Mines, Shell Minerals and Chevron Minerals.

Mr. Cooke is a B.Sc. graduate of Queens University, holds an M.Sc. degree from the University of British Columbia, and is a member in good standing of the Association of Professional Engineers and Geoscientists of British Columbia, the Canadian Institute of Mining and Metallurgy, the Prospectors and Developers Association of Canada, the Association of Mineral Exploration of B.C., and a Fellow of the Geological Association of Canada.

COLIN D. FERGUSON | Rare Gem Investor Monday, June 16th – 12:00 pm

Mr. Ferguson is recognized worldwide for his extraordinary ability to select exceptionally rare and beautiful colored gems. This rare gift, combined with his vision and early recognition of the consistent track record of value appreciation for colored diamonds and gems, inspired him to establish Rare Gem Investor as the world’s leading authority on natural colored diamonds and rare gem investments.



Rare Gem Investor is an international mine-to-market diamond broker specializing in the purchase and sale of fancy colored diamonds and rare gems for investment purposes. With Mr. Ferguson at the helm, Rare Gem Investor has the ability to source the world’s rarest and most coveted colored diamonds and offer the finest collection of certified, conflict-free, natural colored diamonds available today. Based on a 30-year track record of value appreciation and a centuries-old tradition of service as a hedge against financial uncertainty, combined with favorable fundamentals of rising demand and dwindling mine supply, the rare gem investment marketplace is emerging as a preferred destination for investors seeking to diversify into portable hard assets of enduring value.

GIANNI KOVACEVIC | Petaquilla Copper Ltd. Monday, June 16th – 3:30 pm

Gianni is a Corporate Development Strategist for The Petaquilla Group of Companies and was also a ground floor investor in Petaquilla Minerals in 2002. With over ten year’s investment experience, primarily in the resource sector, his commitment to both Petaquilla and the mining industry is demonstrated through countless hours of research and reading. Updating his global pool of contacts to current market conditions is a recognizable passion which takes him to industry-related conferences around the world. Residing in both Vancouver and Zurich his experiences have proven to be a valuable asset to those around him, complimented by his fluency in German, Italian and Croatian.



In the last three years he has provided assistance in the Petaquilla Group’s negotiated financings of over \$150 Million from a global pool of institutional investors. Gianni has also taken a leading role in Petaquilla’s commitment to social development in the communities around the company’s projects.